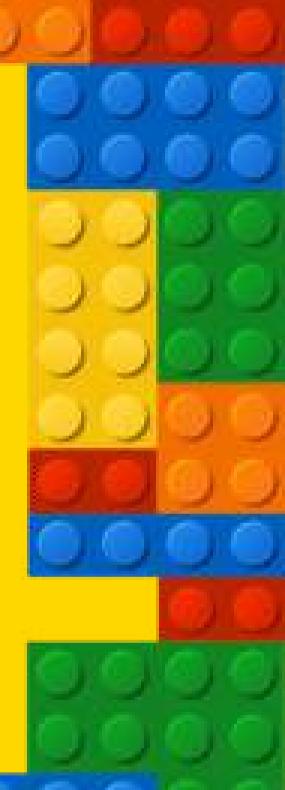




STORY



THE MÉMAUX TEAM

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RESEARCH

More than simple researches, a true entering in LEGO's world...

How did we conduct our researches ?

- ONLINE SEARCHES : to understand the market, benchmark of competitors
 VISITS IN LEGO STORE (Châtelet, Paris, France) : to enter the LEGO imagination and
- VISITS IN LEGO STORE (Châtelet, Paris, France) : to ent understand its sales strategy
- WEBSITE NAVIGATION AT LEGO.COM : to get information about LEGO and its practices
- PERSONAL MEMORIES AND EXPERIENCES : regarding the LEGO's products and catalog
- PERFORMANCE AND AUDIENCE MEASUREMENT STUDIES : to have insights and data regarding the market, consuming practices and about the impact of paper and catalogs for strategic goals of brands as well as the environment

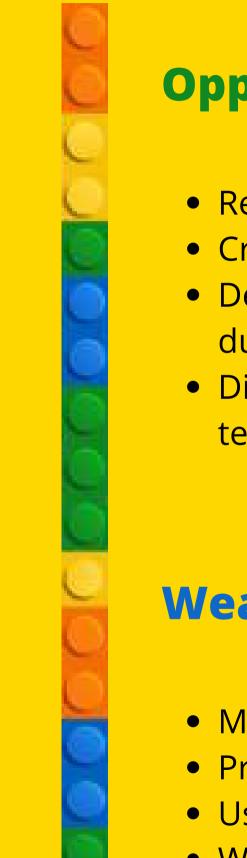
What is LEGO current situation ?

Strenghs

- Developing creativity and the growth of children by playing
- Historic and main actor of the building toys industry
- Affective dimension between generations: a cross-generation brand
- Strong community of fans and loyal clients
- Collectible objects

Threats

- Attract of children for digital objects and toys
- Sanitary risks (example : choking)
- LEGO parts may be easily copied and counterfeit at a lower price



May be seen as old-fashioned
Prices suite expensive
Usually perceived as boy games
Weaker nostalgic connexion with adult women and mothers

Opportunities

- Revalorisation trend of manual, creative games
- Critics of a society too digitilized
- Denunciation of the loss of social links in the society due to technology
- Digital mistrust and revelations of troubles caused by technologies on children's development

Weaknesses

What is LEGO identity ?

VISION

Vision

Fun and game: LEGO means "play well" in Danish

Inspiring and developing the creators of

tomorrow's world

Children are the future builders of the world

VALUE PROPOSITION

Added value

- **Building games** for children and adults
- Strenghtening **creativity**
- Reconnecting with technics, **manual activity** and reality in a very digital world
- Offering **the best experience** to the client
- **Nostalgic connection** between generations







REMEMBERING

Slogans

"Make your world possible"

"Future builders of the world"

And what about competitors?

- **Profession**: Toy and game brand for children, mainly figurines
- **Creation**: Brand created in Germany in 1974
- **Target group**: children from 18 months
- The products: robust and durable, of good quality, with an excellent reputation
- **Partnership**: licensing agreements from the 2000s with brands such as Porsche, Dragon, Heidi, Volkswagen
- **Product benefits:** Spark children's imagination, encourage them to invent stories and develop their imagination without limits
- **Signature**: "En avant les histoires"
- **Mission**: Listening children to suggest toy boxes that inspire stories
- Values: Ideas / Innovation / Newness
- Vision: The important thing is not the figurine, but what the child can invent with toys
- **Insight:** Let the children, both boys and girls, imagine the adventures of the small plastic figures in complete freedom by listening to their opinions and expectations
- **Catalog:** available online, no QR Code, spotlights the environnemental dimensions of products, Catalog Playmobil (2/years) + Catalogue 1.2.3 (for children) + Catalog PLUS (more products), possibility of requesting the mailing at home

- **Profession**: Brand of creative games for children made from pine boards
- **Creation:** Brand created in France in 1987 by the Dutch antique dealer Tom van der Bruggen
- **Target group**: For everyone, from 2 years old
- The products: From ecologically managed forests, pine wood from the Landes, is natural and 100% renewable to be in line with sustainable development
- **Strategy**: Based on an in-depth study of the French toy market to reach 1% of the toy market and satisfy consumers
- Product benefits: Appeals to children's concentration, skills, patience and creativity, Simple and fun
- **Signature**: "La planchette magique" / "the magic plank that can build anything!"
- **Mission**: To encourage agility, concentration, rigour, fantasy, enthusiasm and balance
- Values: The joy of sharing, the power of the imagination, development through play, surpassing oneself
- No catalog: Books for building inspirations, paying products, various themes (ex. Animals)





TRENDS TODAY

- 54% of children aged 5 and a half use digital screens (tablet or computer)
- 4/10Children are permanently kept away from digital screens during the first six years of life
- of AFOLs are between 25 and 45 years old and one in two is a parent of children under 18 (YouGov survey, 45% **August 2019**)
- of shoppers worldwide have given up on a game because of sustainability concerns (study by the specialist 47% firm NPD)
- 1/4 of distance shoppers say they would stop shopping if they no longer received a catalogue
- 42% of parents find it difficult to limit their children's screen time

This is why we are convinced that the LEGO catalog can be the answer to these tensions and requests. Our proposition for LEGO is to bring back its paper catalog and turn it into a real collection object. It would enable parents to spend time with their children by thumbing through it.

Source : https://www.insee.fr/ (France)

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Source : <u>ICI</u> (World)

Source : <u>ICI</u> (World)

Source : Credoc

Source : https://www.unaf.fr/app/uploads/sites/3/2022/02/ etude-openunafipsos-lv.pdf





Insight

More than a catalog: a **complete experience** !



Increasing playfulness, awakening and interactivity



- LEGO : Build yourself
- LEGO : Create your own world

What is our solution for reinventing the LEGO catalog?



Manifesto

LEGO thinks that **developing skills and creativity of children** is essential nowadays to create a **better world for tomorrow**.

Indeed, the future builders have to be guided to **discover themselves**, their aspirations, abilities and strenghts in order to be able to contribute to the society's well-being.

For that, **intergenerational cooperation**, **bonding and sharing** is a powerful tool to make children learn and grow in the best way.

LEGO is then involved for a better world, inspiring and **giving everyone the opportunity to take part in the evolution** towards a more responsible, durable, **inclusive and innovative place.**



Children (mostly 6-10 years old)

Adults (children's parents and relatives) (they buy products for children and influence their activities):

<u>-Characteristics</u> : Parents, relatives (grandparents, godfathers, godmothers,...), high level of income, high socio-professional category, nostalgic connexion with LEGO (remebering their childhood), having interest in the child's awakening and development

-<u>Arguments</u> : seeing children developing and building themselves & strenghtening ties with children, intergenarational bonding.



Which objectives for the new catalog of LEGO ?

LEGO needs to reinvent its catalog to make it more attractful for children and adults



1.Be attractive

-Encouraging customers to browse and read the catalog, to finally take it home
-With games, comics, stories, customization



2. Awakening curiosity and creativity

-To match with the LEGO's mission to develop children's capacities and creativity -Children are the future builders of the wolrd



3. Inspiring dreams and marvel

-In adherence with the LEGO's imagination-Children will reinvent the future world-Promoting good values such as inclusivity



More than a catalog : what do we propose for LEGO ?

 A paper catalog
 Introducing products and new items
 A collectible object as a true LEGO product that customers will keep in their homes
 Entertainment and development of children
 Inclusiveness : for boys and girls / all ethnic backgrounds

- **A bonding opportunity** : moments shared between children and adults

- New catalog and theme every three months

<u>Original content :</u> Games, drawings, quizzes, ... Comics serial in partnership with famous artists all over the world

Why choosing to keep a paper catalog for LEGO?

Paper may be part of an environnementally-friendly strategy

Digital is also polluting !

1.Digital devices are more polluting to produce than a book : Producing a smartphone (120g) requires around 70kg of raw materials and more than 70 different materials.

(Ministry of the Ecologic Transition, "L'Empreinte matières, un indicateur révélant notre consommation réelle de matières premières", 2018)

2.Stocking data consumes more energy : "If the cloud were a state, it would rank 6th in the world in terms of annual electricity demand, with demand expected to increase by 63% by 2020." (Greenpeace, 2014)

3.Consulting websites consumes energy

Thinking about eco-friendly conception !

- **1.Appropriate paperweight :** Not too thick nor too thin
- **2.Recycled or labeled paper :** Example. FSC certification
- **3.Vegetable or biodegradable inks**

4.Easily recyclable : little-processed paper

In France, the paper recycling rate is 70.7% (this figure includes the whole recovered graphic papers, such as print drops, newspapers, magazines, catalogues...) (ADEME, 2021)



Because PAPER IS NOT DEAD!

Paper is still a usefool marketing tool!

1. Still high interest in paper ads for customers

43% of French people are reading at least one printed ad per week (BALmétrie 2020-2021, La Poste)

2. Efficient tool for driving-to-store and sales strategies

- Paper marketing is **recreating links** and experience in a period of disconnection between people.

- 43% said to have gone to a store or intend to do so after reading a printed advertising (Study BALmétrie 2020-2021, La Poste)

3. Can be kept, exchanged and shared

4. Digital and paper may be used in a complementary way



Which distribution strategy in store for the catalog?



Idea 1. By disguised vendors

- Same strategy as Disney amusement park
- To attract children
- Creating entertainement, animation and show





Idea 3. Merchandising

- Placing the catalog display stand near the LEGO photo booth : while people are waiting, they are more inclined to take and read the catalog
- 2 heights for catalog display stand : children's height and adults' height

Idea 2. A special place for the catalog as a true product:



Putting a catalog made of LEGO in the showcase and self-service catalogs below

- Giving **credibility** and seriousness to the catalog
- **Inspiring interest** in the catalog

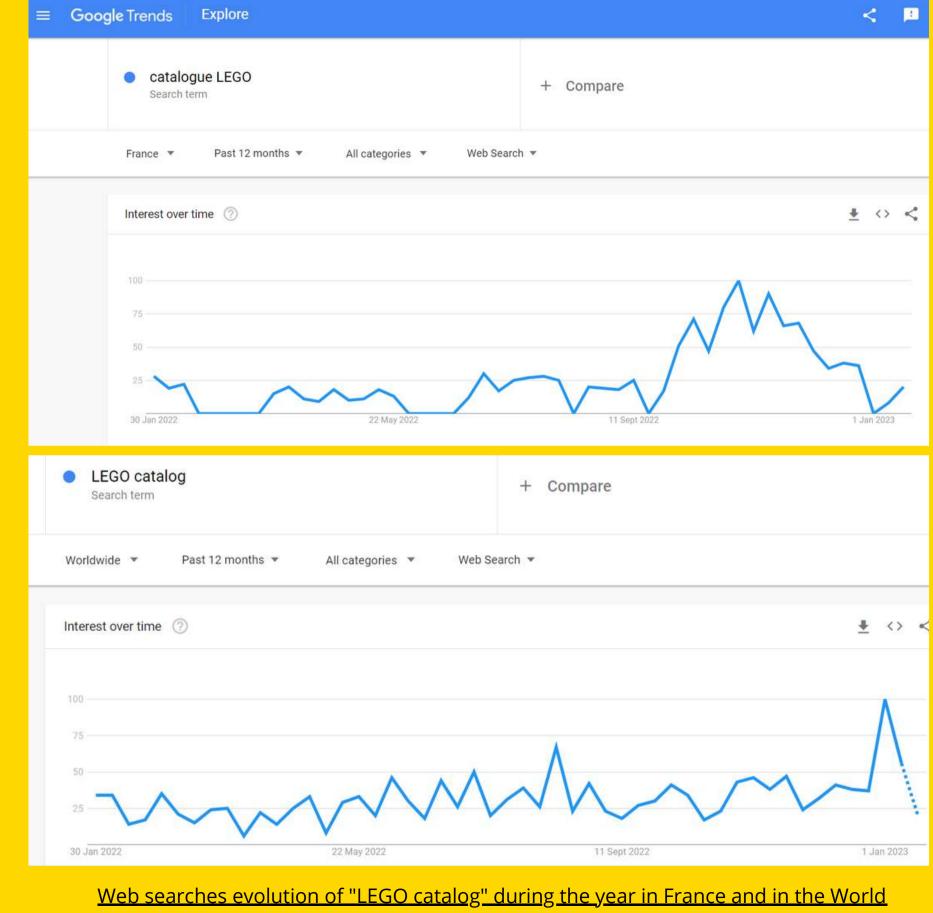
What editorial strategy to adopt?

Commercial aim:

- Making the catalog attractive all year long

- Adapted content to each period of the year

Months	General theme					
January-February- March	New Year Edition					
April-May-June	Free theme					
June-July-August- September	Summer Edition / Holiday notebook					
October-November- December	Halloween / Christmas Edition					



Inclusivity and adaptated content :

-Taking into account other cultures than European one -Adapting the theme to each country

A more efficient catalog, all year long ...

Source : trends.google.fr



Print ad campaign examples

Campaign's characteristics

- Embodied and inclusive
- Showing the use of the catalog
- Emphasizing the opportunity to create ties bewteen generations
- Entertainment dimension
- LEGO graphical Charter
- Eco-conception : recycled paper, vegetable inks, ...
- **Displayed near children :** schools, commercial centers, cinemas, ...



Discover more in LEGO's stores and at Lego.com #LEGOBuildyourworld #LEGOBuildyourself

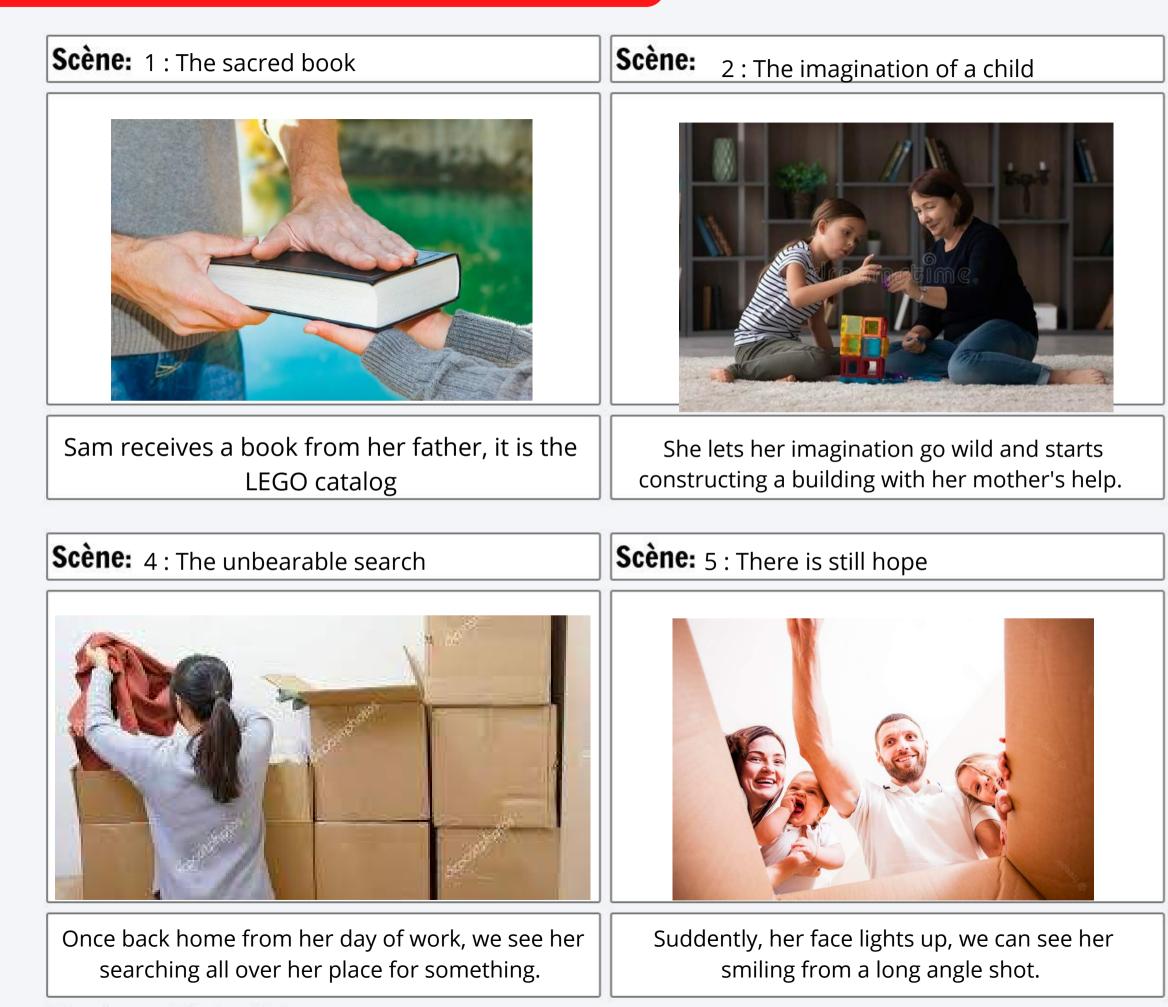


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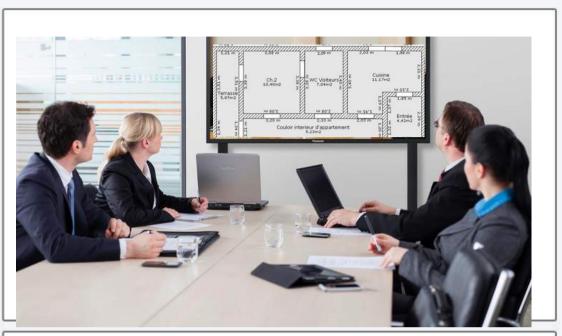
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TV Spot storyboard example



Scène: 3 : The actual Sam



Years later, we see Sam again in an architectural firm, she has to build a house.

Scène: 6 : Thank you LEGO



Then she goes back to her collegues holding proudly the mock-up she created when she was young.

MEDIA PLANNING

August to october 2023

August to october 2023													
	A	UGUST	(teasin	g)		SEPTEMBER			OCTOBER				BUDGET
Week	3	10	17	24	8	15	22	29	5	12	19	26	
					-	2 	2	7					
TV 30s													Total : 1 500 000 €
Young channels													
Primetime								1,					-
Movie theatres													Total : 220 000 €
1min							-						
SEO													Total cost SEO : 40 000 €
Google / updating keywords "catalog", "Lego", "interactivity", "book"													
SOME													Total : 20 000 €
YT pre-roll - 15s video													
FB/IG/YT - Static					17								
PRINT							-		х. Х.				Total : 30 000 €
POSP in front of stores													
Press (main newspapers)						1	-	-	3	-			
DIGITAL												-	Total : 200 000€
e-mailing (parents)	4						ā	-	a			-	
Display banners (NYT for example)							_						
OOH / DOOH													Total : 200 000 €
Libraries, movie theatres, bus stops, shopping centers													
													TOTAL COST : 2 210 000 €

CREATIVE

More than a game : customized fun & a creativity experience

Drawings' value proposition:

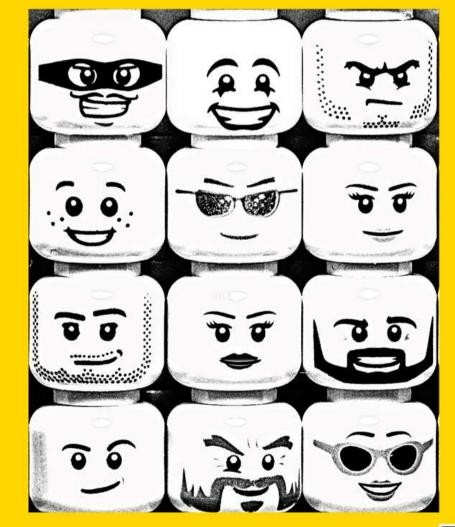
- Possibility to customize their own drawings on the website
- Introducing products
- Some exclusive partnerships with wellknown artists

Game examples





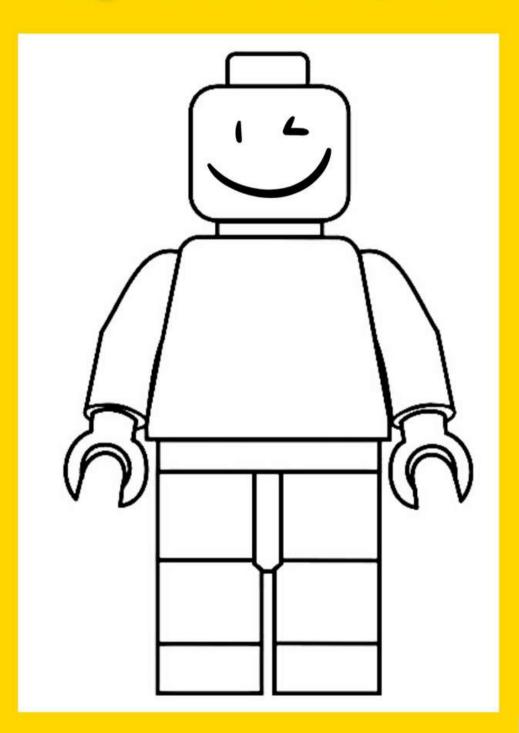
Color and decorate without limit



Customize your LEGO Drawings at Lego.com



The Lego Character of Camille



Customize your LEGO Drawings at Lego.com



Game examples

More than a game : awakening children with more fun

Quiz with answer boxes to scratch:



Combining **playfulness** and **education**



Playing with the **senses** of children and awakening their creativity



Making children and adults **learn together**

-> Can be done in **partnership** with Ministries of Culture and Education, Unicef,...





1. In which city is the Triumphal Arch ?

Discover the answer :





2. What is this famous monument?

Discover the answer :





3. Which country is well-known for its pyramids ?

Discover the answer :





4. In which country is this monument ?

Discover the answer :



Customize your LEGO Quiz at Lego.com #LEGOBuildyourworld #LEGOBuildyourself



More than a simple story...

The value proposition of the comics for the catalog:

-Easily **understandable** but with a **morale** for children -Routinizing the catalog -Sales goals also (new products) -Making it a real product, **differentiation** from catalogs of concurrents -Aiming to be kept as a **collection object** thanks to the comics -Possibility to **customize the comics with its own photographs** -May be done in partnerships with famous artists and cartoonists

Example of story and comics book page: inclusiveness and fraternity message for the children

Two LEGO characters are in a parc. A French LEGO says: "Je suis nouveau mais je ne connais personne. Veux-tu jouer avec moi ?" and the English one answers : "Sorry. I only speak English. I do not understand.". Thus, they are sad to not understand each other. The French LEGO character brings the LEGO Eiffel Tower box. The English one is thinking : "Oh. He's probably French and wants to play with me.". The moral of the story is : "There are languages that will always be universal and about connecting people together..." and both are happy, playing together.







Your turn now : put your own picture!



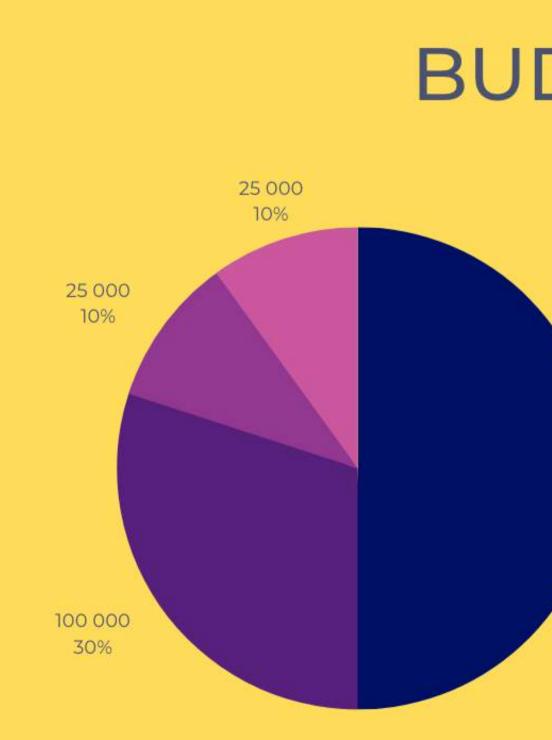
Customize your own comics story at Lego.com



OVERALL ESTIMATED BUDGET

Advantages:

- A realistic suggestion
- A significant budget for a major campaign but with reasonnable amount of expenses for a
 - strong brand





BUDGET



TOTAL = 2 360 000 €

Thanks !

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